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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>:</b>	
	<b>:</b>	
-----X		

**DEBTORS' THIRD NOTICE OF AGENCY TERMINATIONS**

On October 5, 2008, Lehman Commercial Paper Inc. ("LCPI"), as debtor and debtor in possession (the "Debtor" and, together with Lehman Brothers Holdings Inc. and its other affiliated debtors, the "Debtors") filed the Debtor's Motion Pursuant to Sections 105(a), 363(b), 363(c) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 for Authority to (A) Continue to Utilize its Agency Bank Account, (B) Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 3 in Case No. 08-13900].

On October 6, 2008, the Court entered the Order Pursuant to Sections 105(a), 363(b), 363(c), and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Debtor to (A) Continue to Utilize its Agency Bank Account, (B)

Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 11 in Case No. 08-13900 ] (the “Order”).

Pursuant to the Order, LCPI is required to file with the Court a notice of the transfer, assignment or resignation from any administrative agent position, which notice shall include the name of the specific entity to which the position is being transferred or assigned.

The Debtors filed the first Notice of Filing of Agency Terminations [Docket No. 2854] (the “First Notice”) on February 17, 2009, and the Second Notice of Filing of Agency Terminations [Docket No. 4034] on June 18, 2009. Since the filing of the Second Notice, the Debtors have transferred, assigned or resigned from additional administrative agent positions.

Accordingly, attached hereto as Exhibit A is LCPI’s Third Notice of Agency Terminations, which specifies, as of August 26, 2009, those administrative agent positions that LCPI has terminated by transfer, assignment or resignation since the date of the filing of the Second Notice and the specific entities to which such positions were transferred or assigned.

LCPI expects to file additional Notices of Agency Termination  
approximately every 60 days.

Dated: August 31, 2009  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus

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**EXHIBIT A**

**DEBTOR'S THIRD NOTICE  
OF AGENCY TERMINATIONS**

<b>Borrower</b>	<b>Date</b>	<b>New Agent</b>
Extendicare Health Services, Inc	6/23/2009	US Bank
Broad River South Point	6/24/2009	No Agent
AlixPartners LLP	6/24/2009	Barclays
Antero Resources Corporation	7/1/2009	Barclays
Primus Telecommunications Group	7/1/2009	Bank of New York
Interstate Hotels & Resorts, Inc	7/10/2009	Bank of America
Pinnacle Entertainment	7/24/2009	Barclays
Mackinaw Power	8/4/2009	Barclays
B&G Foods, Inc.	8/5/2009	Credit Suisse
Applebee's Services, Inc.	8/13/2009	Barclays
West Corporation	8/10/2009	Wachovia
Tishman Speyer Real Estate Services, L.P.	8/12/2009	Scotia Capital
Vought Aircraft Industries Inc	8/19/2009	Barclay's